TAKAMIYA

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Press release on October 30, 2026
Takamiya Co., Ltd.
Representative Director, President and Chairman: Kazumasa Takamiya
Listed on: Tokyo Stock Exchange Standard Market
Stock code: 2445

Notice Regarding the Execution of a Share Transfer Agreement for the Acquisition of Shares and Conversion into a Subsidiary

Takamiya Co., Ltd. hereby announces that, at a meeting of its Board of Directors held today, it resolved to enter into a share transfer agreement to acquire all shares of Chuo Build Industry Co., Ltd. ("Chuo Build Industry") held by Asahi Kasei Homes Corporation and thereby make Chuo Build Industry a subsidiary of the Company.

1. Reasons for the Share Acquisition

The Company Group is committed to addressing challenges facing the construction industry through the development, manufacture, sale, and rental of temporary construction equipment, as well as the planning, design, and execution of temporary construction works. In particular, the Company Group regards the expansion of its "Temporary Construction Platform Business," which integrates the supply, logistics, and manufacturing functions for temporary construction equipment, as one of its key growth initiatives. To expand its equipment supply network for "OPE-MANE," a scaffolding operation management service, the Company Group aims to establish a nationwide network of 50 locations over the next five years by adding further locations to the 29 equipment bases currently operating across Japan and the two additional locations scheduled to open in spring 2027.

Chuo Build Industry has engaged in the manufacture, sale, and rental of temporary construction equipment and related businesses for many years, accumulating extensive experience, advanced technical capabilities, and specialized expertise. The company also has an established nationwide business infrastructure, including equipment centers and manufacturing facilities.

By combining Chuo Build Industry's management resources, including the technical capabilities and expertise it has cultivated over many years, with the Company Group's business infrastructure, and by utilizing the six equipment locations to be newly added through the Share Acquisition, comprising two in Kyushu, one in Chubu, two in Kanto, and one in Kansai, the Company Group intends to expand its nationwide network of locations and further strengthen its supply system for temporary construction equipment. The Company Group also expects to generate synergies through measures such as optimizing the allocation of locations and manufacturing functions and improving asset efficiency.

Through these initiatives, the Company Group intends to strengthen its business foundation while further expanding its Temporary Construction Platform Business. The Company has therefore decided to proceed with the Share Acquisition, having determined that it will contribute to enhancing the Company Group's corporate value over the medium to long term.

Prior to the Share Acquisition, an absorption-type company split (the "Carve-out") is scheduled to be carried out, with Chuo Build Industry as the splitting company and Asahi Kasei Jyuko Co., Ltd. as the successor company, whereby the rights and obligations associated with Chuo Build Industry's housing steel-frame business will be transferred to Asahi Kasei Jyuko Co., Ltd. The Share Acquisition will apply to Chuo Build Industry following completion of the Carve-out.

2. Overview of the Subsidiary to Be Acquired

Item	Details
(1) Name	Chuo Build Industry Co., Ltd.
(2) Location	11-12 Nihonbashi-Tomizawacho, Chuo-ku, Tokyo
(3) Name and Title of Representative	Shunichi Abe, President and Representative Director
(4) Business Activities	Manufacture, sale, and rental of temporary construction equipment for civil engineering and building construction; design and execution of various labor-saving formwork methods, and manufacture, sale, and rental of related materials
(5) Capital	JPY 100 million
(6) Date of Establishment	March 7, 1951

(7) Major Shareholder and Shareholding Ratio		Asahi Kasei Corporation: 100.0%		
(8) Relationship between the List				
	Capital relationship	None		
	Personnel relationship	None		
	Business relationship	There are business transactions between the two companies.		
(9) Financial Results and Financial Position for the Most Recent Three Fiscal Years				
Fiscal year-end		Fiscal year ended March 31, 2024	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net assets		JPY 2,435 million	JPY 2,537 million	JPY 2,702 million
Total assets		JPY 8,777 million	JPY 7,488 million	JPY 6,783 million
Net assets per share		JPY 1,024	JPY 507 million	JPY 540 million
Net Sales		JPY 10,088 million	JPY 9,486 million	JPY 9,647 million
Operating profit		JPY 55 million	JPY 230 million	JPY 191 million
Ordinary profit		JPY 31 million	JPY 217 million	JPY 174 million
Profit		JPY (14) million	JPY 203 million	JPY 164 million
Profit per share		JPY (5.9)	JPY 40 million	JPY 32 million
Dividend per share		None	None	None

Notes: The financial results and financial position for the most recent three fiscal years presented above are those of Chuo Build Industry and include businesses other than the business subject to the Share Acquisition. Following the Carve-out, Chuo Build Industry's net assets and net sales for the fiscal year ended March 31, 2026 are estimated to be JPY 2,888 million and JPY 2,532 million, respectively.

On May 1, 2024, Chuo Build Industry conducted a share consolidation at a ratio of 470,000 common shares to one share. Accordingly, net assets per share and profit per share for the fiscal year ended March 31, 2024 are calculated based on the number of shares prior to the share consolidation, while the corresponding figures for the fiscal years ended March 31, 2025 and March 31, 2026 are calculated based on the number of shares following the share consolidation. Per-share amounts following the share consolidation are presented in millions of yen.

3. Overview of the Counterparty to the Share Acquisition

Item		Details
(1) Name		Asahi Kasei Homes Corporation
(2) Location		1-105 Kanda Jimbocho, Chiyoda-ku, Tokyo
(3) Name and Title of Representative		Yuji Ohwaku, President and Representative Director
(4) Business Activities		Construction contracting for detached houses and apartment buildings, real estate-related businesses, remodeling businesses, and other related businesses
(5) Capital		JPY 3,250 million
(6) Date of Establishment		November 2, 1972
(7) Net Assets		JPY 247,125 million (as of March 31, 2026)
(8) Total Assets		JPY 444,923 million (as of March 31, 2026)
(9) Major Shareholder and Shareholding Ratio		Asahi Kasei Corporation: 100.0%
(10) Relationship between the Listed Company and the Counterparty		
	Capital relationship	None
	Personnel relationship	None
	Business relationship	None

	Status as a related party	None

4. Number of Shares to Be Acquired, Acquisition Price, and Shareholdings Before and After the Acquisition

Item	Details
(1) Number of Shares Held Before the Acquisition	0 shares (Ownership ratio: 0.0%)
(2) Number of Shares to Be Acquired	5 shares (Ownership ratio: 100.0%)
(3) Number of Shares Held After the Acquisition	5 shares (Ownership ratio: 100.0%)

Note: The acquisition price will not be disclosed at the request of the counterparty.

5. Schedule

Item	Details
(1) Date of Board of Directors Resolution	October 30, 2026
(2) Date of Execution of the	October 30, 2026
(3) Date of Execution of the Share Transfer	April 1, 2027 (scheduled)

6. Outlook

Following the completion of the Share Acquisition, Chuo Build Industry is expected to become a consolidated subsidiary of the Company from the first quarter of the fiscal year ending March 31, 2028. The impact of the Share Acquisition on the Company's consolidated financial results is currently under review. The Company will promptly disclose any matters that require disclosure as they arise.

End of document